THAI INTERNATIONAL EDUCATION CONSULTANTS ASSOCIATION (TIECA)

COUNTRY: THAILAND

AGENTS numbers in your country

Approximately, what is the total number of agents operating in your country?
There are over 300 agents operating in Thailand.

How many agencies are members of your association?
There are currently 73 TIECA Members

Markets

Top 5 destinations in 2011 and % of the market of each

<table>
<thead>
<tr>
<th>Destination</th>
<th>% of your students</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 USA</td>
<td>39.00%</td>
</tr>
<tr>
<td>2 UK</td>
<td>28.60%</td>
</tr>
<tr>
<td>3 AU</td>
<td>24.25%</td>
</tr>
<tr>
<td>4 Canada</td>
<td>4.35%</td>
</tr>
<tr>
<td>5 New Zealand</td>
<td>3.80%</td>
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</tbody>
</table>

Trends in student numbers and student nationalities?
Number of students going to Australia has been decreasing for the past few years. They have gone to the UK and the US.

Visa regime – any new developments?
Tighten visa process and rules for students going to study in Australia especially for vocational programs.

Government Relations – any developments with your or other governments?
TIECA has signed a declaration of understanding with international government agencies (American Embassy, British Council Thailand, Austrade, Embassy of Canada to Thailand, and Education New Zealand) on 16th August 2012

Initiatives/Developments for your association?

- TIECA has signed a declaration of understanding with international government agencies (American Embassy, British Council Thailand, Austrade, Embassy of Canada to Thailand, and Education New Zealand) on 16th August 2012
- TIECA produced agent directory to be distributed to universities and schools in Thailand
- TIECA will organize the TIECA Expo in Feb 2013 to coincide with Alphe Asia 2013 in Bangkok.
- TIECA organize training for members from various sectors. The latest one was my immigration department of Australian Embassy to come and talk to the members during the meeting regarding the latest info on visa issues. We plan to have speakers from British Embassy and US Embassy in the near future.

Felca Agency Accreditation Code

Please confirm that your members’ brochures/websites have now been checked against the Fecla Accreditation Code.