YOUR ASSOCIATION NAME: VIECA

COUNTRY: VIETNAM

Approximately, what is the total number of agents operating in your country? About 150 How many agencies are members of your association? 19

Markets

Please estimate the following, for your association:

- total number of language students in 2011
- total number of high school
- and university students
- the percentage of students your association accounts for from your country
- did the overall market grown or declined from 2010? (+ or % please) declined

Top 5 destinations in 2011 and % of the market of each

<u>Destination</u> % of your students

1 China no data

- 2 Australia
- 3 USA
- 4 UK
- 5 Singapore

Trends in student numbers and student nationalities?

No data

Visa regime - any new developments?

Visa to Australia and Canada are easier.

USA - the same

UK: more difficult

Government Relations – any developments with your or other governments?

The Gov still supports

Initiatives/Developments for your association?

To open for more members

Felca Agency Accreditation Code

Please confirm that your members' brochures/websites have now been checked against the Fecla Accreditation Code.: we did since 2010